

NATIONAL PENSION SYSTEM (NPS) - MINOR SUBSCRIBER REGISTRATION FORM for NRI / OCI																			
To National Pension System Trust, I hereby request that an NPS account be opened in my ward's name as per the particulars given below:																			
* indicates mandatory fields. Please fill the form in English and BLOCK letters (Refer general guidelines at instructions page).																			
1. Minor Subscriber Details: (Refer Sr. No. 2 of the instructions)					Use Annexure I if name exceeds the space provided below														
Subscriber Name*		F i r s t M i d d l e L a s t																	
Date of Birth*		d d m m y y y y		DOB Proof*		Birth Certificate		Passport PAN Matriculation/School Certificate											
Gender*		Male Female Transgender		Nationality*															
Minor Bank Account Details (Refer Sr no. 6 of the instructions)					Bank Account Type* NRE NRO														
Bank A/c Number*																			
Bank Name*					IFSC / Swift Code*														
NRIs/OCIs should make contributions through NRE/NRO account only and fund transfers should comply to regulatory requirements of RBI / Govt and FEMA, as applicable.																			
2. Selection of Pension Fund and Investment Choice* (Refer Sr no. 7 of the instructions)																			
Pension Fund* (Please Tick (v) any one)					Investment Choice (Please Tick (v) any one)														
☐ Aditya Birla Sunlife Pension Mgmt Ltd ☐ Axis Pension Fund Mgmt Ltd ☐ DSP Pension Fund Managers Pvt Ltd ☐ HDFC Pension Mgmt Co Ltd ☐ ICICI Prudential Pension Funds Mgmt Co Ltd ☐ Kotak Mahindra Pension Fund Ltd					☐ LIC Pension Fund Ltd ☐ Max Life Pension Fund Mgmt Ltd ☐ SBI Pension Funds Pvt Ltd ☐ Tata Pension Mgmt Pvt Ltd ☐ UTI Retirement Solutions Ltd														
					(Auto) => ☐ (Default) Moderate - LC50 OR ☐ Conservative - LC25 or ☐ Aggressive - LC75 OR (Active) => ☐ mention the % share in each asset class below														
					<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th>E (Upto 75%)</th> <th>C (Upto 100%)</th> <th>G (Upto 100%)</th> <th>A (Upto 5%)</th> <th>Total</th> </tr> <tr> <td>% Equity</td> <td>% Corp Bonds</td> <td>% Govt Sec</td> <td>% Alt Assets</td> <td>100%</td> </tr> </table>					E (Upto 75%)	C (Upto 100%)	G (Upto 100%)	A (Upto 5%)	Total	% Equity	% Corp Bonds	% Govt Sec	% Alt Assets	100%
E (Upto 75%)	C (Upto 100%)	G (Upto 100%)	A (Upto 5%)	Total															
% Equity	% Corp Bonds	% Govt Sec	% Alt Assets	100%															
* Selection of one Pension Fund is mandatory, else the form is liable to be rejected.																			
GUARDIAN'S DETAILS																			
3. Personal Details: (Refer Sr. No. 1 to 3 of the instructions)					Use Annexure I if name exceeds the space provided below														
CKYC Identifier				RA Code				Paste recent passport size photograph of the Guardian (3.5 cm x 2.5 cm size) Do not sign across Do not staple / clip											
Guardian's Name*		F i r s t M i d d l e L a s t																	
Relationship with the minor*		Mother Father Legal Guardian																	
Date of Birth*		d d m m y y y y		Place of Birth*															
Gender*		Male Female Transgender		Nationality*															
PAN Card*				or Form 60 furnished															
Annual Income Range*		upto 1 lac 1 lac-5 lac 5 lac-10 lac 10 lac-25 lac 25 lac-1 Cr Above 1 Cr																	
Occupation Details*		Public Sector Private Sector Professional Self Employed Homemaker Others																	
Please Tick If Applicable		Politically exposed person Related to Politically exposed person						(Please refer instruction no. 1)											
4. Proof of Identity and Address* (All Fields are mandatory, please refer instruction no. 5 and 6)																			
☐ Non-Resident Indian					☐ Overseas Citizen of India														
Passport No.					OCI Card No.														
Passport Expiry					Date of Issue														
Visa / Work Permit No.					Place of Issue														
Expiry					Foreign Passport No.														
Indian Address Proof					Overseas Address Proof														
☐ Passport ☐ Aadhaar ☐ Driving License (copy to be provided) ☐ Voter ID ☐ NPR ☐ POP Certificate (sec 10)					☐ OCI Card ☐ Passport (copy to be provided) ☐ Driving License (specify)														
5. Current Indian Address* (Proof of this address is mandatory for NRI)																			
Line 1																			
Line 2																			
District																			
Country																			
State/U.T.																			
PIN Code																			
6. Current Overseas Address* (Proof of this address is mandatory for OCI)																			
Line 1																			
Line 2																			
District																			
Country																			
State / Province																			
Zip / PIN																			
7. Contact Details*																			
Mobile*					Telephone with STD code)														
Email ID*																			
8. FATCA* (Foreign Account Tax Compliance Act) & CRS Declaration (Refer Sr no. 8 of the instructions) :																			
I am a tax resident of India and not resident of any other country ☐ Yes ☐ No (Please fill the Annexure - II)																			
9. Declaration by the Guardian* (Refer Sr no. 9 of the instructions)					10. To be filled by the POP														
I have read and understood the terms and conditions of the National Pension System. The information and documents furnished by me for myself and my ward are true and correct, to the best of my knowledge. Any changes in the information furnished by me shall be informed to POP / CRA / NPS Trust. I understand that I shall be fully liable for submission of any false or incorrect information or documents. Declaration under the Prevention of Money Laundering Act, 2002 I hereby declare that the contribution paid by me/on my ward's behalf has been derived from legally declared and assessed sources of income. I understand that NPS Trust has the right to peruse my financial profile or share the information, with other government authorities. I further agree that NPS Trust has the right to close my ward's PRAN in case I am found violating the provisions of any law relating to prevention of money laundering.					POP Registration Number														
					POP-SP Registration Number														
					Existing Customer: I/we hereby certify/confirm that Mr. / Ms. and his/her guardian are our existing customer. The above subscriber & his/her guardian are having operative Bank/ Demat/ Folio / account (specify nature of the account) with account number /client ID & The KYC documents of the guardian and DOB proof of the subscriber are available with us which matches the requirement for opening the said account and are in compliance with PMLA Rules. I/We further confirm that the said a/c of the guardian is not a 'Basic Savings Bank Deposit Account (applicable in case of Bank PoP).														
					Signature / Thumb Impression* of Guardian (*LTI in case of males and RTI in case of females to be provided. Toe impression in case no hands) Date Place					Signature of Authorised person Rubber Stamp of the POP Name of the Authorised Person Designation of the Authorised Person Date Place									
Acknowledgement																			
Name of the Subscriber:					Signature and Stamp of POP														
Application Receipt Date: Initial contribution amount																			

General Guidelines

Sr	Heading	Instruction
1	Eligibility / Applicability	(a) This Form is applicable only to guardians who are either Non Resident Indians (NRIs) or Overseas Citizen of India (OCIs). Foreign Nationals and Persons of Indian Origin (PIO) are not allowed to open NPS account. When an OCI guardian comes to India with an intention to stay for an indefinite period and stays more than 182 days, he/she loses the privileges available to NRIs/OCIs and thus such OCI may open an NPS account applicable to resident Indians.
2	PRAN Card and Kit	The english e-PRAN card and welcome kit would be sent to the applicant vide email. In case the applicant wish to have a physical or hindi PRAN Card / welcome kit, special request may be sent to the POP / CRA. Higher charges may be applicable on such requests.
3	Subscriber's / Guardian's Name	(a) Guardian's Name should match with the PAN. (b) If the name has more than 30 characters, please fill Annexure II for the same.
4	Politically Exposed Person	Politically Exposed Persons' (PEPs) are individuals who are or have been entrusted with prominent public functions such as heads of state or of the government, senior politicians, senior government, judicial or military officials, senior executives of state-owned corporations, important political party officials.
5	Proof of Identity and Address	If the guardian is submitting Aadhaar as proof of Identity and Address, the first 8 digits of the Aadhaar number should be redacted / masked on the submitted copy.
6	Current Address	Providing current address is mandatory. The submitted address proof should contain the current address as provided in the form.
7	DOB and Bank A/c	(a) DoB proof is mandatory. (b) Minor's Bank a/c or joint account with guardian (NRE/ NRO) is mandatory. PoPs/CRAs to verify the Bank details. (c) The guardian shall make contributions through NRE/NRO account only and fund transfers should comply to regulatory requirements of RBI / Govt and FEMA, as applicable.
8	Investment Choices	(a) Selection of one Pension fund is mandatory, else the form is liable to be rejected. (b) Moderate LC50 (Default): 50% allocation into Equity; (c) Conservative LC25: 25% allocation into equity; (c) Aggressive LC75: 75% allocation into equity (d) Active Choice: Subscriber can actively decide the allocation into Equity / Corporate Debt / G-Sec / Alternate assets.
9	FATCA & CRS Declaration	Clarification / Guidelines on filling details if applicant residence for tax purposes in jurisdiction(s) outside India: • Jurisdiction(s) of Tax Residence: Since US taxes the global income of its citizen, every US citizen of whatever nationality, is also a resident for tax purpose in USA. • Tax identification Number (TIN): TIN need not be reported if it has not been issued by the jurisdiction. However, if the said jurisdiction has issued a high integrity number with an equivalent level of identification (a "Functional equivalent"), the same may be reported. Examples of that type of number for individual include, a social security/insurance number, citizen/personal identification/services code/number and resident registration number) • In case applicant is declaring US person status as 'No' but his/her Country of Birth is US, document evidencing Relinquishment of Citizenship should be provided or reasons for not having relinquishment certificate is to be provided. • In case applicant is declaring US person status as 'Yes', provide FATCA declaration as per Annexure II.
10	Declaration / Signature by the Guardian	In case the guardian is unable to affix signature, Left Thumb Impression in case of male and Right Thumb Impression in case of female should be affixed and in case there is no hands, toe impression of the applicant to be provided. The thumb / toe impression should be attested by two persons, one of whom should be the authorised official of PoP attesting the same under his/her official seal and stamp.

Applicable CRA charges:	NSDL	Kfintech	CAMS
Account Opening charges	₹	₹	₹
Account Maintenance Charges (p.a.)	₹	₹	₹
Charge per transaction	₹	₹	₹

Annexure I - If characters of name exceeded the space provided

[illegible]